

GMAT. It is a New York corporation and is headquartered at 138 West 25th Street in Manhattan.

3. Manhattan GMAT is in the business of providing test preparation classes and materials to people who are preparing to take the GMAT examination. The GMAT is the standardized test used by graduate schools of business in evaluating applicants.

4. More of Manhattan GMAT's customers are from the New York area than anywhere else. We have established additional locations, mostly on the East Coast and in California, but New York is easily our largest market.

5. Much of our business comes from the Internet. Prospective customers most often will perform a Google[®] search and select a provider from the results. Therefore, a company's relative position on the list of search results is critical to its ability to market most effectively.

6. I believe that Defendants' improper activities have resulted in them being able to obtain more favorable positions on search result listings than they would otherwise have been able to achieve. This has of course damaged our business.

7. MG Prep, Inc. maintains its corporate records in New York City and all of its officers are located here. As mentioned above, many of its customers are from this area. We have no offices in Texas.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 1, 2008


ANDREW YANG